

DEFENDANT'S  
EXHIBIT" 2

**EXHIBIT**

12

Form FmHA 431-2 A. BALANCE SH (continued) 2

NAME OF APPLICANT/BORROWER:

NONFARM ASSETS	\$ VALUE	NONFARM LIABILITIES	\$ AMOUNT
Real Estate		Nonfarm accounts payable	
Car, Truck, Vehicle, etc.			
Household goods	\$5,000		
Cash value of Life Ins.		Nonfarm notes payable	
Stocks, bonds, and other		Name of Creditor	
Nonfarm Business		Due Date	
2 HORSES	\$1,600	Int. Rate	
		Annual Instal.	
		Principal Balance	

TOTAL NONFARM ASSETS	\$5,600	NET WORTH	\$44,618
TOTAL ASSETS	\$30180.00	TOTAL LIAB. AND NET WORTH	\$830,180

The above information is furnished for the purpose of securing and maintaining credit and is certified to be complete and correct. The undersigned authorizes the FmHA to make all inquiries deemed necessary to verify the accuracy of the information contained above to determine my credit-worthiness and to answer questions about their credit experience with me. I agree to notify FmHA promptly to any material changes to the above. I recognize that making any false statement on this Farm and Home Plan or any other loan document may constitute a violation of criminal law.

Signature of Applicant/Borrower/Entity Member

*Sharon Wilson*

Date

11/4/09

- Total of Cash On Hand, Crops and Livestock for Immediate Sale, and Income To Be Received in Immediate Future
- Debt and Expenses We Will Pay From Above Cash and Income (Itemize)

- Cash Carry-Over for Next Year's Operations After Paying These Debts

Beginning of Year End of Year Inc. or Decr. (FmHA use only)

0.00

- Net Worth (Total Prop. Owned Minus Total All Debts)

- Total Land Debt

- Total Debt Other Than Land

#### B. RENTAL AND LEASE INFORMATION

Land General Description	Landlord	Acres	Type of Lease	Annual Cash Rent	CROP SHARE	EXP. DATE
		Total	Crop			
SEE ATTACHED SCHEDULE						
TOTAL						
Other Items Description	Owner	No. of Units	Type of Lease	Annual Payment	Exp. Date	

NOTE: All "Actual" data to be completed by end of crop year.

#### C. IMPROVEMENTS AND KEY PRACTICES - FARM, HOME AND FINANCIAL MANAGEMENT

Crops; Soil; Livestock; Financial Mgt.; Maint.; Repairs; Food Prod. and Conservation; Health, Home, Environ., Community and Rural Dev. Activities, Etc.	When To Do It	Source of Funds	ACTUAL ACCOMPLISHMENTS

Type of Analysis: 1 Month

OTE4-J4.WK1

Form FmHA 431-2 Pg 3 -

NAME OF APPLICANT/BORROWER.

WILSON, TRENT

WITH OUT INTEREST ASSISTANCE

YEAR #1 &amp; TYPICAL

D. CROPS, PASTURE, ETC. - PRODUCTION AND SALES													
PLANNED							ACTUAL						
CROPS, PASTURE, SET-ASIDE PROGRAM PAYMENTS, ETC.	ACRES	YIELD PER ACRE	OPERATOR'S SHARE				ACRES	YIELD PER ACRE	OPERATOR'S SHARE				CASH INCOME
			UNITS FOR			DOLLAR			UNITS				
			FARM USE	SALE	@	SALES			FARM USE	HELD FOR SALE	SOLD	@	
1. WHEAT	224.00		GRAZE OUT OR MAY	0.00		0.00				0.00	0.00		0.00
2.				0.00		0.00				0.00	0.00		0.00
3.				0.00		0.00				0.00	0.00		0.00
4.				0.00		0.00				0.00	0.00		0.00
5.				0.00		0.00				0.00	0.00		0.00
6.				0.00		0.00				0.00	0.00		0.00
7.				0.00		0.00				0.00	0.00		0.00
8.				0.00		0.00				0.00	0.00		0.00
9. FARMSTEAD, GARDEN AND ROADS				0.00		0.00				0.00	0.00		0.00
10. SUB-TOTAL				0.00		0.00				0.00	0.00		0.00
11. ASCS				0.00		1334.00				0.00	0.00		0.00
12. TOTAL (ENTER TABLE J, LINE 1)						1334.00							0.00

E. LIVESTOCK AND PRODUCTS - PRODUCTION SALES													
PLANNED							ACTUAL						
LIVESTOCK AND PRODUCTS AND WOOL-MOHAIK PROGRAM PAYMENTS	NO.	PROD. PER ANIMAL	OPERATOR'S SHARE				NO.	PROD. PER ANIMAL	OPERATOR'S SHARE				CASH INCOME
			UNITS FOR:	SALE	@	DOLLAR SALES			UNITS	HELD FOR SALE	SOLD	@	
1. STOCKER (ST/HFR, ON HAND, SELL DEC)	92.00	775.00				71300.00	0.93	66309.00				0.00	0.00
2. STOCKER (ST/HFR, ON HAND, SELL DEC)	82.00	750.00				61500.00	0.93	57195.00				0.00	0.00
3. STOCKER (ST/HFR, ON HAND, SELL DEC)	179.00	675.00				120525.00	0.93	112367.25				0.00	0.00
4. STOCKER (ST/HFR, ON HAND, SELL FEB)	119.00	675.00				80325.00	0.930	74702.25				0.00	0.00
5. STOCKERS PURCHASED DEC SELL MAY	177.00	675.00				119475.00	0.93	111111.75				0.00	0.00
6. STOCKERS PURCHASED DEC SELL JUNE	176.00	675.00				118800.00	0.93	110484.00				0.00	0.00
7. STOCKERS PURCHASED JAN SELL JULY	49.00	675.00				33075.00	0.93	30759.75				0.00	0.00
8. STOCKERS PURCHASED FEB SELL AUG	49.00	675.00				33075.00	0.930	30759.75				0.00	0.00
9. STOCKERS PURCHASED MAR SELL SEPT	49.00	675.00				33075.00	0.93	30759.75				0.00	0.00
10. STOCKERS PURCHASED MAY SELL OCT	345.00	675.00				232875.00	0.93	216573.75				0.00	0.00
11. STOCKERS PURCHASED JUN SELL NOV	72.00	675.00				48600.00	0.93	45198.00				0.00	0.00
12. TOTAL (ENTER TABLE J, LINE 2)								986220.25					

GTE44.WK1 - YEAR #1

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NAME OF APPLICANT

Borrower:

WILSON, TRENT

WITH OUT INTEREST AS

NCI YEAR #1 &amp; TYPICAL

F. CASH FAMILY LIVING EXPENSES	OTHER CREDIT NEEDED	FmHA CREDIT NEEDED	PLANNED EXPENSES	ACTUAL EXPENSES	II. CAPITAL EXPENDITURES	OTHER CREDIT NEEDED	FmHA CREDIT NEEDED	PLANNED EXPENSES	ACTUAL EXPENSES
HOUSEHOLD OPNG					FSB(PROPOSED FO GTE)	235000.00		235000	
FOOD INCL. LUNCHES					FSB(PROPOSED OL GTE)	40000.00		40000	
FURNITURE & OTHER									
TOTAL	0.00	0.00	37200.00	0.00					
G. CASH FARM OPERATING EXPENSES	OTHER CREDIT NEEDED	FmHA CREDIT NEEDED	PLANNED EXPENSES	ACTUAL EXPENSES	DEBTS REFINANCED (TABLE A)				
Hired Labor			0.00	0.00	TOTAL	275000.00	0.00	275000	0.00
MACHINERY REPAIR			12000.00	0.00	I. CREDIT FOR:				
FARM BLDG & FENCE REPR			0.00	0.00	FAMILY LIVING				
INTEREST			52022.00	0.00	FARM OPERATING	369100.00		369100	
RENT			20100.00	0.00	CAPITAL EXPENDITURES	275000.00		275000	
FREED			40000.00	0.00	TOTAL	644100.00	0.00	644100	0.00
SEED			500.00	0.00	II. SUMMARY OF YEAR'S BUSINESS			PLANNED	ACTUAL
FERTILIZER			0.00	0.00	1. CROP INCOME (Table D)			0	
PEST. & SPRAY MTRLS			0.00	0.00	2. LIVESTOCK INCOME (Table E)			884220	
OTHER SUPPLIES			12000.00	0.00	3. CONG. PYMTS. & OTHER FARM INCOME-CUSTOM			1334	0.00
LIVESTOCK EXPENSE			12000.00	0.00	4. TOTAL CASH FARM INCOME (1, 2, and 3)			887554	0.00
MACHINERY HIRE			6000.00	0.00	5. CASH FARM OPERATING EXPENSES (Table G)			614665	0.00
FUEL AND OIL			23400.00	0.00	6. NET CASH FARM INCOME (4 Minus 5)			272889	0.00
PERSONAL PROP. TAX			0.00	0.00	7. NON-FARM INCOME			18866	
REAL ESTATE TAXES			2000.00	0.00	8. TOTAL NET CASH FARM & NON-FARM INCOME (6 Plus 7)			291755	0.00
RURAL WATER			0.00	0.00	9. CASH FAMILY LIVING EXPENSES (Table F)			37200	0.00
PROPERTY INSURANCE			3200.00	0.00	10. NET CASH INCOME (8 Minus 9)			254555	0.00
LEGAL & ACCT			1000.00	0.00	11. CASH CARRY-OVER (Page 2, Line 3)			0	
UTILITIES			3600.00	0.00	12. LOANS AND OTHER CREDIT (Table I)			644100	0.00
MISC			2400.00	0.00	13. INTEREST (Table G)			52022	0.00
LVS&K (93510 @ 475H @ 0.98)			43243.00	0.00	14. TOTAL AVAILABLE (10, 11, 12 and 13)			950677	0.00
GRNT OPNG BILLS (TABLE A)				0.00	15. CAPITAL EXPENDITURES (Table H)			275000	0.00
TOTAL	369100.00	0.00	814685.00	0.00	16. BALANCE AVAILABLE (14 Minus 15)			675677	0.00
					17. GROSS CASH INCOME (4 Plus 7)			904420	0.00

## K. DEBT REPAYMENT

TO WHOM OWNED	AMOUNT DUE THIS YEAR. (PRIN. & INT.)	PLANNED			ACTUAL AMOUNT PAID
		PRIN. AND INT. TO BE PAID	DATE	SOURCE OF FUNDS	
FSB(PROPOSED FO GTE, 235,000 @ 9.0% FOR 20 YEARS)	4593	21150	25745	600 ANNUALLY	0
FSB(PROPOSED OL GTE, 40,000 @ 9.0% FOR 15 YR W/ YR BALLOON)	1362	3600	4982	1120 ANNUALLY	0
FSB(PROPOSED GTE LVS&K LOC)	298200	20131	318331	365 DAYS FROM ADV	0
FSB(PROPOSED GTE EXP LOC)	70900	4118	75048	365 DAYS FROM ADV	0
HARRIS(EXISTING VEHICLE LOAN)	5214	2678	7692	MONTHLY	0
HONDA(EXISTING 4 WHEELER LOAN)	583	515	1098	MONTHLY	0
			0		0
			0		0
			0		0
ING. & EQC. SEC. TAXES			0		0
TOTAL	380852	52022	432874		0

I agree to follow this plan and to discuss with the County Supervisor any important changes that may become necessary. This instrument

is a prospective plan only and does not release the security interest of the government in any security referred to in this plan.

I RECOGNIZE THAT MAKING ANY FALSE STATEMENT ON THIS FARM AND HOME PLAN OR ANY OTHER LOAN DOCUMENT MAY CONSTITUTE A VIOLATION OF FEDERAL CRIMINAL LAW.

Signature of Applicant/Borrower

Sharon Wilson-Johnson

Date

11/4/09

Signature of County Supervisor

Date





Horrower: Trest Wilson  
Date: 10/19/2009

46693

Crops												
Livestock												
ASCS	667					667						
Royalty												
Wages	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200
Gross Profit from Resale Lysk	28,690	0	28,335	0	0	0	47,166	6,417	6,418	6,418	46,480	9,922
Custom Income	372	372	372	372	372	372	372	372	372	372	372	372
Total Cash Available	30,929	1,572	30,907	1,572	1,572	2,239	48,738	7,989	7,990	7,990	48,052	11,494

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